

Exhibit B

Miller Declaration

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

-----	X	
In re:	:	Chapter 11
	:	
LONESTAR RESOURCES US INC., <i>et al.</i> , ¹	:	Case No. 20-34805 (DRJ)
	:	
Debtors.	:	(Jointly Administered)
-----	X	

**DECLARATION OF R. ADAM MILLER
IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY
OF AN ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF
ROTHSCHILD & CO US INC. AND INTREPID PARTNERS, LLC AS INVESTMENT
BANKERS TO THE DEBTORS, EFFECTIVE AS OF THE PETITION DATE**

Pursuant to Rule 2014(a) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), R Adam Miller declares as follows:

1. I am a Managing Director and Head of Upstream of the investment banking firm Intrepid Partners, LLC ("**Intrepid**"), which is the investment banking subsidiary of Intrepid Financial Partners, L.L.C., and has offices at 1201 Louisiana Street, Suite 600, Houston, TX 77002, and 540 Madison Avenue, 25th Floor, New York, NY 10022. I am authorized to execute this declaration (this "**Declaration**") on behalf of Intrepid. Unless otherwise stated in this Declaration, I have personal knowledge of the facts set forth herein.²

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Lonestar Resources US Inc. (4035), Lonestar Resources Intermediate Inc. (2449), LNR America Inc. (3936), Lonestar Resources America Inc. (5863), Amadeus Petroleum Inc. (8763), Albany Services, L.L.C. (3185), T-N-T Engineering, Inc. (0348), Lonestar Resources, Inc. (8204), Lonestar Operating, LLC (5228), Poplar Energy, LLC (5718), Eagleford Gas, LLC (5513), Eagleford Gas 2, LLC (0638), Eagleford Gas 3, LLC (3663), Eagleford Gas 4, LLC (8776), Eagleford Gas 5, LLC (5240), Eagleford Gas 6, LLC (4966), Eagleford Gas 7, LLC (3078), Eagleford Gas 8, LLC (7542), Eagleford Gas 10, LLC (2838), Eagleford Gas 11, LLC (5951), Lonestar BR Disposal LLC (0644), and La Salle Eagle Ford Gathering Line LLC (8877). The Debtors' address is 111 Boland Street, Suite 300, Fort Worth, TX 76107.

² Certain of the disclosures herein relate to matters within the personal knowledge of other professionals at Intrepid and are based on information provided by them.

2. This Declaration is being submitted in connection with the proposed employment and retention of Intrepid as investment banker to the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”) to perform services as set forth in the *Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Rothschild & Co US Inc. and Intrepid Partners, LLC as Investment Bankers to the Debtors, Effective as of the Petition Date* (the “**Application**”).³ I submit this Declaration in compliance with sections 105, 327, 328, and 1107(a) of the Bankruptcy Code and to provide the disclosure required under Rules 2014(a), 2016, and 5002 of the Bankruptcy Rules and Rule 2014-1 of the Bankruptcy Local Rules.

INTREPID’S QUALIFICATIONS

3. Intrepid has extensive experience and an excellent reputation in providing high-quality financial-advisory and investment-banking services to companies, investors, and other participants in the energy industry.

4. Intrepid Financial Partners, L.L.C., the parent company of Intrepid and its affiliates, is an independent, energy-focused merchant bank with offices in New York City and Houston. Intrepid’s professionals have extensive experience and an excellent reputation in providing high-quality investment banking services to companies in the energy and power industry. Intrepid has served as financial and strategic advisor in cases, including: *In re Chesapeake Energy Corp.*, No. 20-33233 (DRJ) (Bankr. S.D. Tex Oct. 9, 2020); *In re Chaparral Energy, Inc.*, No. 20-11947 (MFW) (Bankr. D. Del. Aug. 16, 2020); *In re Fieldwood Energy, LLC*, No. 20-33948 (MI) (Bankr. S.D. Tex. Aug. 3, 2020); *In re Rosehill Resources, Inc.*, No.

³ Any capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Engagement Letter.

20-33695 (Bankr. S.D. Tex. July 26, 2020); *In re EXCO Resources, Inc.*, No. 18-30155 (MI) (Bankr. S.D. Tex. Apr. 19, 2018); *In re Emerald Oil, Inc.*, No. 16-10704 (KG) (Bankr. D. Del. Apr. 26, 2016). Intrepid's professionals have also provided investment banking services in chapter 11 cases and out-of-court restructurings and recapitalizations, including among others: EV Energy Partners, LP, Goodrich Petroleum Corp., Halcon Resources Corp., Knight Oil Tools, Linn Energy LLC, Quicksilver Resources Inc., and Stone Energy Corp. In addition, the senior professionals of Intrepid have advised energy companies like the Debtors on dozens of M&A, strategic advisory and financing transactions including among others: Buckeye Partners, L.P., affiliates of CNX Midstream LP, Contango Oil & Gas Company, Elite Compression Services, LLC, Energy XXI Gulf Coast, Inc., EnVen Energy Corporation, Extraction Oil & Gas, Inc., Harvest Oil & Gas Corp, NuStar Energy LP, Sanchez Energy Corporation, and Vitesse Energy, LLC.

5. The resources, capabilities and experience of Intrepid in advising the Debtors as an investment banker are crucial to the success of the Debtors' chapter 11 strategies. Intrepid's specialized expertise in the oil and gas industry fulfills a critical need that complements the services offered by Rothschild & Co (as well as the Debtors' other professionals).

6. Intrepid has advised the Company on various financing and strategic transactions dating back to 2016. Further, since its most recent retention in the spring of 2020, Intrepid has provided prepetition services in connection with the Debtors' strategic alternatives process, including: (a) familiarizing itself with the assets and operations of the Debtors; (b) analyzing the Debtors' liquidity and cash flow projections; (c) examining various potential strategic alternatives; (d) assisting the Debtors in responding to due diligence requests from key creditor constituencies and coordinating such due diligence; (e) negotiating with key creditor

constituencies; and (f) providing additional financial-advisory and investment-banking services in preparation for the filing of the Debtors' Chapter 11 Cases. In providing these and other prepetition professional services to the Debtors, Intrepid has acquired significant knowledge of the Debtors and their businesses and is intimately familiar with the Debtors' financial affairs, debt and capital structure, assets, business operations, key stakeholders, financing documents, and other related material information. In providing prepetition services to the Debtors, Intrepid has worked closely with the Debtors' senior management and their other advisors and has familiarity with the other major stakeholders that will be involved in these Chapter 11 Cases. Accordingly, Intrepid is both well-qualified and uniquely able to represent the Debtors in these Chapter 11 Cases in an efficient and timely manner.

PROFESSIONAL COMPENSATION

7. The terms and conditions of the Engagement Letter were negotiated between the Debtors and Intrepid at arm's length and in good faith and reflect the parties' mutual agreement as to the substantial efforts that will be required in this engagement. Intrepid anticipates that it will provide a broad range of necessary financial-advisory and investment-banking services in order to advise the Debtors in the course of these Chapter 11 Cases, as set forth in greater detail in the Application and the Engagement Letter.

8. Intrepid believes that its services will not duplicate the services that other professionals, including Rothschild & Co, intend to provide to the Debtors in connection with these Chapter 11 Cases. Specifically, Intrepid will carry out unique functions and will coordinate with the Debtors' other retained professionals, including Rothschild & Co, to avoid unnecessary duplication of services. Furthermore, Intrepid believes that all of the services that it provides to the Debtors will be appropriately directed by the Debtors so as to avoid unnecessary duplicative efforts among professionals retained in this case.

9. Intrepid believes that the Fee and Expense Structure, as described in more detail in the Application, is both reasonable and market-based. In fact, Intrepid believes that combined compensation for Rothschild & Co and Intrepid under the Engagement Letter on aggregate is comparable to or below compensation generally charged by investment bankers of similar stature to Rothschild & Co and Intrepid for comparable engagements.

10. The Fee and Expense Structure also reflects the scope of the extensive mandate that Intrepid expects to undertake in connection with these Chapter 11 Cases and to account for the potential for an unfavorable outcome resulting from factors outside of Intrepid's control.

11. Intrepid believes that the Fee and Expense Structure reflects a balance between a fixed, monthly fee and a contingency amount, tied to the consummation and closing of the transactions and services contemplated by the Debtors and Intrepid in the Engagement Letter.

12. To induce Intrepid to represent the Debtors, the Fee and Expense Structure was negotiated to (a) reflect the difficulty of the extensive assignments Intrepid has undertaken and expects to undertake and (b) account for the potential for an unfavorable outcome resulting from factors outside of Intrepid's control.

13. The Debtors and Intrepid negotiated the Fee and Expense Structure to function as an interrelated, integrated unit, in correspondence with Intrepid's services, which Intrepid renders not in parts, but as a whole. It would be contrary to the intention of Intrepid and the Debtors for any isolated component of the entire Fee and Expense Structure to be treated as sufficient consideration for any isolated portion of Intrepid's services. Instead, the Debtors and Intrepid intend that Intrepid's services be considered as a whole that is to be compensated by the Fee and Expense Structure in its entirety.

14. In conjunction with the Engagement Letter, Intrepid and Rothschild & Co have agreed to split any fees earned pursuant to the Engagement Letter and approved by the Court such that Intrepid will receive 50.0% of the aggregate fees and Rothschild & Co will receive the other 50.0% of the aggregate fees.

15. Intrepid has not shared or agreed to share any of its compensation from the Debtors with any other person, other than as permitted by section 504 of the Bankruptcy Code. No promises have been received by Intrepid as to compensation in connection with these Chapter 11 Cases, other than as set forth in the Engagement Letter.

INDEMNIFICATION

16. Intrepid believes that the indemnification provisions contained in Exhibit A to the Engagement Letter, which the Debtors and sophisticated outside counsel negotiated in good faith, are substantially consistent in all material respects with the indemnification provisions contained in Intrepid's standard engagement letter for both in- and out-of-court investment banking services (including sell- and buy-side mergers and acquisitions advisory services). Indemnification provisions materially similar to the indemnification provisions contained in Exhibit A to the Engagement Letter have appeared in substantially all of Intrepid's engagement agreements for in- and out-of-court advisory matters. Further, to the best of my knowledge, such indemnification provisions are consistent with the marketplace, and courts have routinely approved similar indemnification arrangements as part of Intrepid's retention in other bankruptcy matters.

17. Intrepid believes that the indemnification provisions contained in Exhibit A to the Engagement Letter are appropriate and reasonable for its engagement as investment banker in these Chapter 11 Cases and, as modified by the proposed order attached to the Application,

reflect the qualifications and limitations on indemnification provisions that are standard and customary in this district and other jurisdictions.

18. By reason of the foregoing, Intrepid believes the indemnification provisions contained in Exhibit A to the Engagement Letter are reasonable and should be approved pursuant to the Bankruptcy Code and the applicable Bankruptcy Rules and Bankruptcy Local Rules.

RECORD KEEPING

19. It is not the general practice of investment banking firms—including Intrepid—to keep detailed time records similar to those customarily kept by attorneys. Intrepid does not ordinarily maintain contemporaneous time records in tenth-hour increments or provide or conform to a schedule of hourly rates for its professionals. Intrepid, therefore, respectfully requests a waiver of such requirement under any interim compensation order or U.S. Trustee Guidelines.

20. Intrepid will submit its own fee application for its respective fees and expenses and, in connection therewith, will also maintain detailed records of any actual and necessary costs and expenses incurred in connection with the aforementioned services in accordance with past practice. Intrepid's applications for compensation and expenses will be paid by the Debtors pursuant to the terms of the Engagement Letter, in accordance with any applicable procedures established by the Court.

INTREPID'S DISINTERESTEDNESS

21. In connection with its proposed retention by the Debtors in these Chapter 11 Cases, Intrepid undertook to determine whether it had any conflicts or other relationships that might cause it not to be disinterested or to hold or represent an interest adverse to the Debtors. Specifically, Intrepid obtained from the Debtors and/or their representatives the names of

individuals and entities that may be parties in interest in these Chapter 11 Cases (collectively, the “**Potential Parties in Interest**”), and such parties are listed on Schedule 1 attached hereto.

22. Intrepid has researched its electronic systems and client databases to determine its connections with the Potential Parties in Interest. As Intrepid is the only entity being retained by the Debtors (of entities affiliated with Intrepid), we have researched only the electronic client databases of Intrepid, not of all its affiliates, to determine if Intrepid has connections with any Potential Parties in Interest, and Intrepid makes no representation as to the disinterestedness of its affiliates or their respective professionals or employees in respect of the Debtors’ Chapter 11 Cases. To the best of my knowledge and belief, Intrepid has not represented any Potential Parties in Interest in connection with matters relating to the Debtors, their estates, assets, or businesses and will not represent other entities which are creditors of, or have other relationships to, the Debtors in matters relating to these Chapter 11 Cases except as set forth herein and in Schedule 2 attached hereto.

23. To the best of my knowledge, no individual assignment described in Schedule 2 accounts for more than 1.0% of Intrepid’s gross revenue during the 12 months prior to the date hereof, other than assignments with affiliates of Chesapeake Operating LLC and EIG Management Company, LLC and/or certain of their affiliates.⁴

24. During the 90 days immediately preceding the Petition Date, Intrepid received fee payments in connection with its engagement under the Engagement Letter totaling \$225,000.00. Other than as set forth herein, Intrepid did not receive any payments from the Debtors during the 90 days immediately preceding the Petition Date

⁴ As noted in Schedule 2, Intrepid’s services to such entities were and are unrelated to the Debtors.

25. Within one year prior to the Petition Date, the Debtors paid Intrepid \$435,000.00 in fees and \$193.20 in expense reimbursements.

26. As of the Petition Date, the Debtors did not owe Intrepid for any fees or expenses prior to the Petition Date.

27. Intrepid provides investment banking services to a wide variety of clients. As a result, Intrepid has represented, and may in the future represent, certain Potential Parties in Interest in matters unrelated to these Chapter 11 Cases, either individually or as part of representation of an ad hoc or official committee of creditors or interest holders. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, none of these representations are adverse to the Debtors' interests.

28. To the best of my knowledge and belief, neither Intrepid nor I, nor any other employee of Intrepid that will provide services to the Debtors in connection with this engagement, has any connection with or holds any interest adverse to the Debtors, their estates, or the Potential Parties in Interest, except (a) as set forth in Schedule 2 and (b) as otherwise set forth below:

- (a) Before the commencement of these cases, Intrepid rendered prepetition services to the Debtors. As noted above, although Intrepid's records indicate that it is not owed any amounts in respect of prepetition services provided to the Debtors, it is possible that certain expenses that were incurred by Intrepid, and that are reimbursable under the terms of the Engagement Letter, were not yet reflected on Intrepid's books and records as of the Petition Date. Upon entry of the order approving the Application, Intrepid will waive any claim for such unreimbursed expenses in excess of amounts paid to Intrepid prepetition.
- (b) Intrepid is a boutique investment banking firm and has likely provided services unrelated to the Debtors for companies and individuals that have conducted business in the past and/or currently conduct business with the Debtors, and who may be creditors of the Debtors. To the best of my knowledge, information, and belief, Intrepid's services to these parties were and are wholly unrelated to the Debtors, their estates, or these Chapter 11 Cases.

- (c) As part of its practice, Intrepid appears in numerous cases, proceedings and transactions involving many different professionals, some of which may represent claimants and parties in interest in the Debtors' Chapter 11 Cases. Furthermore, Intrepid has in the past and will likely in the future be working with or against other professionals involved in these cases in matters unrelated to these cases. Based on my current knowledge of the professionals involved, and to the best of my knowledge and information, none of these business relationships represents an interest materially adverse to the Debtors herein in matters upon which Intrepid is to be engaged.
- (d) Intrepid is a subsidiary of Intrepid Financial Partners, LLC ("**Parent**"). Through Parent, Intrepid has affiliate relationships with numerous direct and indirect affiliates of Parent that engage in investment management (collectively, the "**Affiliated Entities**"). However, none of the Affiliated Entities are being retained in connection with this engagement, and none of the professionals or employees of the Affiliated Entities will provide services to the Debtors in connection with this engagement. Intrepid's business is and will continue to be operated in a legal entity separate from the Affiliated Entities. Intrepid and the Affiliated Entities maintain strict compliance information barriers to ensure that (i) none of the professionals or employees of Intrepid providing services to the Debtors in connection with this engagement has discussed or will discuss the Debtors' cases with any professional or employee of the Affiliated Entities, and (ii) none of the professionals or employees of the Affiliated Entities will disclose any confidential or non-public information concerning any investment position or intention with respect to any consent, waiver, tender, or vote decision to any Intrepid professional or employee providing services to the Debtors in connection with this engagement. Thus, there has not been and will not be any flow of information between the professionals or employees of Intrepid providing services to the Debtors in connection with this engagement and the Affiliated Entities with respect to any matter pertaining to the Debtors or these Chapter 11 Cases. One or more of the Affiliated Entities may in the ordinary course from time to time hold or manage funds that hold investment positions in the Debtors and/or parties in interest in these Chapter 11 Cases; however, based on the business separation and compliance information barriers referred to above, the Affiliated Entities' business activities do not constitute a conflict of interest that would disqualify Intrepid from providing the services as described in the Engagement Letter.
- (e) Intrepid's information barriers consist of physical and electronic barriers that restrict the flow of information among employees and authorized personnel, including confidential information. These barriers consist of, among other things, limiting access to physical files, shared drives or client information only to authorized personnel and policies against discussing confidential information with unauthorized personnel.

- (f) The robust policies and procedures described herein are reasonably designed to detect and prevent the misuse of inside information. These policies and procedures are subject to regulatory oversight and audit by the SEC and FINRA, internal compliance monitoring and internal audits. Among other things, employees are prohibited from trading securities while in possession of material non-public information and are subject to training and annual certification requirements regarding such policies and procedures.

29. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, Intrepid has not been retained to assist any entity or person other than the Debtors on matters relating to, or in direct connection with, these Chapter 11 Cases. Intrepid will, however, continue to provide professional services to entities or persons that may be creditors or equity security holders of the Debtors or interested parties in these Chapter 11 Cases; *provided that* such services do not relate to, or have any direct connection with, these Chapter 11 Cases or the Debtors.

30. To the best of my knowledge, information, and belief, insofar as I have been able to ascertain after reasonable inquiry, no employee of Intrepid who will provide services to the Debtors in connection with this engagement holds debt of or equity interests in any of the Debtors, except as may be held through (i) managed accounts where a third-party has been delegated sole investment discretion and (ii) passive investment vehicles such as mutual funds.

31. I am not related or connected to and, to the best of my knowledge, no other professional of Intrepid who will work on this engagement is related or connected to, any United States Bankruptcy Judge for the Southern District of Texas or any employee in the Office of the United States Trustee for the Southern District of Texas.

32. Accordingly, except as otherwise set forth herein, insofar as I have been able to determine, none of Intrepid, I, nor any employee of Intrepid who will work on the engagement holds or represents any interest adverse to the Debtors or their estates, and Intrepid is a

“disinterested person” as that term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b), in that Intrepid and its professionals and employees who will work on the engagement:

- (a) are not creditors, equity security holders, or insiders of the Debtors;
- (b) were not, within two years before the date of filing of the Debtors’ chapter 11 petitions, a director, officer, or employee of the Debtors; and
- (c) do not have an interest materially adverse to the interest of the Debtors’ estates or any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason.

33. If Intrepid discovers additional information that requires disclosure, Intrepid promptly will file a supplemental disclosure with the Court as required by Bankruptcy Rule 2014.

[Signature Page to Follow]

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my information, knowledge and belief.

Dated: October 13, 2020
Houston, Texas

By: /s/ R Adam Miller
R Adam Miller
MANAGING DIRECTOR, HEAD OF
UPSTREAM
Intrepid Partners, LLC
1201 Louisiana Street, Suite 600
Houston, TX 77002

Schedule 1

Potential Parties in Interest

As of October 11, 2020

Schedule 1**List of Potential Parties in Interest¹****1. Debtors and Affiliated Entities**

Lonestar Resources US Inc.	Lonestar Operating, LLC
Lonestar Resources Intermediate Inc.	Poplar Energy, LLC
LNR America Inc.	Eagleford Gas, LLC
Lonestar Resources America Inc.	Eagleford Gas 2, LLC
Amadeus Petroleum Inc.	Eagleford Gas 3, LLC
Albany Services L.L.C.	Eagleford Gas 4, LLC
T-N-T Engineering Inc.	Eagleford Gas 5, LLC
Lonestar Resources, Inc.	Eagleford Gas 6, LLC
Eagleford Gas 8, LLC	Eagleford Gas 7, LLC
Eagleford Gas 10, LLC	Eagleford Gas 11, LLC
Lonestar BR Disposal LLC	La Salle Eagle Ford Gathering Line LLC
Boland Building, LLC	

2. Debtors' Previous Names and Previously Owned Entities

Texas International Energy Partners Inc.	Texas International Operating, LLC
Eagleford Gas 9, LLC	

3. Debtors' Restructuring and Other Significant Professionals

Latham & Watkins LLP	Intrepid Partners, LLC
AlixPartners LLP	Hunton Andrews Kurth LLP
Rothschild & Co. US Inc.	Prime Clerk LLC

4. Ordinary Professionals

BDO USA, LLP	K E Andrews & Company
Longnecker & Associates	Whitley Penn LLP
Gregory R. Packer	Harris Finley & Bogle, P.C.
Enertech Information Systems, Inc.	Tower Digital LLC
W D Von Gonten	Quorum Business Solutions
Childers, Hewett, Myers & Slagle	Duane Morris LLP
Freeman Mills PC	McElroy Sullivan Miller & Weber LLP
FTI Platt Sparks	Mark Andrews & Company, Inc.
Custer Resources and Associates LLC	Mazurek, Belden & Burke, PC
Simpson Thacher & Bartlett LLP	Moffitt & Associates, Inc.
East Fork Advisors	Watson Law Firm, LLP

¹ This list (and the categories contained herein) are for purposes of a conflicts check and should not be relied upon by any party as a list of creditors or for any other purpose. As listing a party once allows our conflicts specialists to run a check on such party, we have attempted to remove duplicate entries where possible. Accordingly, a party that otherwise would fall under multiple categories is likely to be listed under only one category.

5. Prepetition Lenders (Including Current and Former Administrative Agents)

Citibank, N.A.
ABN Amro Capital USA LLC
Comerica Bank
Barclays Bank PLC
JPMorgan Chase Bank, N.A.

Fifth Third Bank, National Association
Iberia Bank
Hancock Whitney Bank
OCM Energy Holdings, LLC
Truist Bank

6. Hedge Counterparties

ABN Amro Bank N.V.
Suntrust Bank

Fifth Third Financial Risk Solutions
J.P. Morgan Ventures Energy Corporation

7. UCC Lien Parties

Transtex, LLC
Wells Fargo Bank, National Association

OOGC America LLC
Grep Spider LLC

8. Letters of Credit Issuers

Citi Bank, N.A. – Texas Railroad Commission

9. Noteholders (Including Current and Former Trustees)

UMB Bank, N.A.
FS Energy and Power Fund
EIG Management Company, LLC

Hotchkis and Wiley Capital Management, LLC
Loomis, Sayles & Company, L.P.
David Matlin

10. Counsel/Professionals to Secured Lenders

Linklaters LLP
Bracewell LLP

Opportune LLP

11. Counsel/Professionals to Unsecured Noteholders

Stroock & Stroock & Lavan LLP
Cole Schotz, PC

Stephens Inc.

12. Current and Former Officers and Directors of Debtors and Affiliates

Frank D. Bracken, III
Henry B. Ellis
Daniel R. Lockwood
Phillip Z. Pace
Matthew B. Ockwood
Stephen H. Oglesby
John H. Pinkerton

Randy L. Wolsey
John H. Murray
Dr. Christopher Rowland
Jason Werth
Barry D. Schneider
Jana Payne
Tom H. Olle

13. Significant Preferred and Common Equityholders

Chambers Energy Management, LP

Jefferies Financial Group Inc.

Cede & Co
Sn Ur Holdings LLC
JETX Energy LLC

Vitesse Management Company LLC

14. Parties to Pending Litigation and Their Counsel

Jefferies, LLC
The Kassab Law Firm
Uhl, Fitzsimons, Jewett, Burton, Wolff &
Rangel, PLLC
Schwartz & Schwartz
Marcus F. Schwartz

Giant Resources, LP
Brackett & Ellis
Michael Gutierrez

15. Utility Providers

Bryan Texas Utilities
City of Flatonia
City of Nordheim
Fayette Electric Cooperative, Inc.
Gonzales County Water Supply
Guadalupe Valley Electric Coop
Karnes Electric Cooperative, Inc.
Medina Electric Cooperative, Inc.
Rio Grande Electric
Reliant Energy

Waste Management
Charter Communications
AT&T Mobility
Logix Fiber Networks
Intermedia.net
Nextlink Internet
Dish
Intermedia.net Inc.
RingCentral Inc.

16. Insurance, Insurance Providers, and Issuers of Surety Bonds

Federal Insurance Co.
Evanston Insurance Co.
Travelers Property Casualty Co. of America
Allied World Insurance Co.
AIG Insurance Co.
Chubb Limited

Vigilant Insurance Co.
StarStone Specialty Lines Insurance Co.
Travelers Casualty & Surety
Argo Insurance Co.
ACE American
Alliant Insurance Services Houston

17. Major Benefits Administrators or Additional Third Party Administrators

BlueCross Blue Shield of Texas
Optum Bank
Discovery Benefits
Dearborn National

Fidelity Investments
Chubb Group of Insurance Companies
Sonic Boom
Gus Bates Insurance and Investments

18. Major Suppliers and Vendors²

C & J Spec-Rent Services, Inc.
Patterson-Uti Drilling Company, LLC
Eagle Pipe, LLC
GTI Energy Services, LLC

Marathon Oil Company
BJ Services, LLC
Pilot Thomas Logistics, LLC
Independence Contract Drilling, Inc.

² Major suppliers and vendors as used in this list refer to vendors who account for the top 80% of Lonestar's expenditure not captured in another category.

J D Rush Corporation
 Tetra Production Testing Holding LLC
 Dnow L.P.
 Texan Rentals & Lease Services LLC
 Stellar Drilling Fluids, LLC
 National Oilwell Varco, Lp
 Pioneer Coiled Tubing Services, LLC
 United Vision Logistics
 Sprint Energy Services, LLC
 Baker Hughes, A Ge Company, LLC
 Trend Services Inc.
 LVMCR Ltd.
 S-Con Services, Inc.
 Charter Pipe, LLC
 Unite Conferencing
 Rodan Transport (USA), Ltd.
 Smith International Inc.
 Integrated Petroleum Technologies, Inc.
 Crenshaw Enterprises LLC

Halcyon Equipment, LLC
 Pyramid Tubular Products, LLC
 Yellowjacket Oilfield Services, LLC
 Texas Oilfield Transportation, Inc.
 Wildhorse Resources Management Co., LLC
 Down Hole Inspection, Inc.
 Weatherford U.S., L.P.
 Earthstone Operating, LLC
 CWR Management LLC
 Maverick Field Services, LLC
 Ross Exploration, Inc.
 Penn Virginia Oil & Gas LP
 Bailey 600 Properties, Ltd.
 Stevens Tanker Division, LLC
 Pennpacific Onshore, LLC
 TII Construction Group, LLC
 Pro Field Services, Inc.
 Deep South Energy Services, LLC
 R&B Answering Service

19. Significant Customers

Ace Gathering Inc.
 AXIS Marketing
 Enterprise Crude Oil, LLC
 Gulfmark Energy

NGL Crude Logistics
 Shell Trading Company
 Southcross Energy

20. Potential Unsecured Creditors (Including All Counterparties to Major Contracts)

Schlumberger Technology Corporation
 Premier Pipe, LLC
 Independence Contract Drilling, Inc.
 Precision Energy Services Inc.
 Toro Oilfield Services, LLC
 Redback Energy Coil Tubing, LLC
 JACAM
 Kodiak Gas Services, LLC
 Supreme Production Services, Inc.
 Tetra Production Testing Services
 DHV Transport & Logistics LLC
 Gravity Oilfield Services, LLC.
 OSC Energy, LLC
 River Rock Energy Inc.
 A&D Services LLC
 Emerald Surf Sciences, LLC
 New Tech Global Environmental, LLC
 Cameron - Surface Systems
 WS Energy Services, LLC
 US Ecology Energy Waste Disposal

Don-Nan Pump & Supply Co., Inc.
 Southern Specialties Transportation
 Rolfson Oil, LLC
 2W Services LLC
 3 S Services LLC
 4 Warriors Hydro Excavating
 4L Oilfield Services, LLC
 5J Oilfield Services, LLC
 7 Compression, LLC
 A2D Technologies, Inc.
 Accounting Principles
 Acme Truck Line, Inc.
 Alamo Oilfield Services, LLC
 Alpha Machine & Repair
 American Eagle Logistics
 American Express
 Arc Energy Equipment LLC
 ARC Services, LLC
 Archrock Services, LP
 B&R Transportation, LLC

Bearkat Oilfield Services, LLC	Energy Weldfab, Inc.
Bell Supply Company	EnergyLink Holdings, LLC
Bellows Operating Co., LLC	Enerpact LLC
Blackwater SWD, LLC	Equinor Texas Onshore Properties LL
Bloomberg Finance L.P.	EVX Eagle Ford Partners, LLC
Bold Production Services, LLC	EVX Midstream Partners, LLC
Bosque Disposal Systems, LLC	Extreme Oilfield Rental Services LL
Bradley D. Newman	Fayette Electric Co-op
Broadridge ICS	First A-1 Electric, Inc.
Bronco Oilfield Services	Flash Oilfield Services, LLC
Buesing Production Service LLC	Flow Control Equipment
Bull's Eye Services LLC	Flying V Rentals, LLC
Butch's Rat Hole and Anchor Service	Fort Worth Operating Company, LLC
Butch's Vacuum Service	Fox Tank Company
C & M Burns Legacy Ranch, Ltd.	Frank Surveying Co, Inc.
C&E Production, LLC	Frank's International
C&H Welding and Fabricating, Inc.	Gate Guard Services LP
Cactus Equipment Rental, LLC	Geonix, LP
Calbri Energy	Geo-Steering Solutions Inc.
Calbri Logistics Oilfield Services,	GL Seaman & Company
Cameron - Process Systems	Global Green United 3801 Inc.
Cannon Oilfield Services, LLC	Global Vessel and Tank, LLC
Canon Financial Services, Inc.	Gonzales County Water Supply Corp
CGG Services (US) Inc.	GR Wireline, LP
Chemical Weed Control	GTO Construction, Inc.
Chesapeake Operating LLC	Guadalupe Valley Electric Coop, Inc.
Cimarron Energy Inc.	Gulf Coast Bank and Trust Co.
Coastal Chemical Co., LLC	Halliburton Energy Services, Inc.
Cooper Supply, Inc. - CC	Hawkward Energy Operating, LLC
Costa Verde Resources, LLC	HC Carriers, LLC
Cretic Energy Services, LLC	Headwaters Group, Inc.
CSI Compressco LP	Heritage Marketing, LLC
CTTV, LLC	Hines Family Liquids Trust
Cypress Industries Oilfield Service	Hollingsworth Grain and Trucking
D & B Rental Services	Hydroline, LLC
Dan Arthur Hohmann	Hy-Point Energy, Inc.
Daniel S Lester	IHS Global, Inc.
Datasite LLC	Independence Oil and Gas, LLC
Deepwell Energy Services, LLC	Independence Oilfield Chemicals LLC
Desert NDT, LLC	Innovex Downhole Solutions, Inc.
DHW Well Service, Inc.	InstaNext Inc.
Diamond D&B Energy Services, LLC	Intrepid Surveying Corporation
Direct Oilfield Service, Inc.	Jessie Hicks
Dominy-Grafe Holdings, LLC	Jet Specialty, Inc.
Drilling Tools International, Inc.	JK Protector Recovery Services, LLC
drillinginfo, Inc.	Joe E Casey, Jr.
Dynamic Environmental Services, LLC	John Kacergis
Dynasty Enterprises, Inc.	Johnathan Will Ruddock
Eagle Tubulars, LLC	Joshua Chase
Energy Fishing and Rental Services	JT Swabbing Services Inc.

June Carol Cramer
 Karnes Electric Cooperative
 Katelynn Nicole Leist
 Keeton Services, Inc.
 Kenegy Oilfield Solutions, LLC
 Kingsley Constructors, Inc.
 Knox Oil Field Supply, Inc.
 Lampe Surveying, Inc.
 Larry McHorse Services, LLC
 Legacy Onshore, LLC.
 Lino Lopez IV
 Lufkin Industries, Inc.
 DD Fluids, LLC
 Stallion Oilfield Services
 Twilight Services Inc.
 Fesco, Ltd.
 Integrated Petroleum Technologies, Inc.
 New Tech Global Ventures, LLC
 Wrangler Trucking LLC
 NOV-National Oilwell Varco, L.P.
 Petro Amigos Supply, Inc.
 Liberty Lift Solutions, LLC
 Multi-Stream Processing, LLC
 Circle 8 Crane Services LLC
 Pioneer Well Services, LLC
 CB&F Construction LLC
 Fluid Delivery Solutions, LLC
 B & D Measurement
 MRC Global (US) Inc.
 JSA Safety & Consulting, Inc.
 RailPros Field Services, Inc.
 Ron Bridges Corporation
 Drillwell LLC
 Bedrock Petroleum Consultants, LLC
 Basic Energy Services, LP
 Freeman Mills PC
 Luling Perforators, Inc.
 Mar L Bar Corp
 Mellinger Oilfield Trucking LLC
 Merc Energy Services, LLC
 Meritum Energy Holdings, LP
 Merrill Corporation, LLC
 Milestone Environmental Services, LLC
 Miner & Sons
 Mission Measurements LLC
 MKS Services LLC
 Moody's Investors Service, Inc.
 Mooreaux Elite Trucking Ltd LLC
 Motive Drilling Technologies, Inc.
 Mo-Vac Service Company of Alice, Inc.

Mustang Extreme Environmental Services
 National Oilwell DHT, LP
 NexTier Completion Solutions Inc.
 NGL Energy Partners, LP
 Nitro Construction, LLC
 Noil, LLC
 O&G Rocks
 Odessa Pumps and Equipment Inc.
 OTA Compression LLC
 P&L Testing, LLC
 P.L.P.S., Inc.
 Paisano Service & Supply Inc.
 Patterson Services, Inc.
 Peak Completion Technologies, Inc.
 Penn Transport, LLC
 Penn Virginia Oil & Gas, LP
 Petrosmith Equipment, LP
 Pioneer Wireline Services, LLC
 PNC Bank
 Prams Plus LLC
 Premier Vacuum Services, Inc.
 Premium Connection Services, Inc.
 Pruitt's Frac Tank, LLC
 Pumps + Pump & Valve Repair
 Quadra Chemicals Inc.
 Quorum Business Solutions, Inc.
 R & B Answering Service
 R.P.M. Swabbing Service
 Rathole Drilling, Inc.
 Recoil Resources
 Refinery Specialties, Inc.
 Regard Resources Co, Inc.
 Republic Services, LLC
 RETA P HINES
 Riata Oilfield Security
 Richard's Lease Service, Inc.
 RioTex Swabbing Inc.
 Rocking W Energy Services
 Rod and Tubing Services, LLC
 Rogii Inc.
 Ronald Keith Kamper
 Roywell LLC
 RWLS LLC
 Sabine Rentals
 Scadaflow
 Schmidt & Sons, Inc.
 Schmidt Land Services, Inc.
 Scientific Drilling International
 Scope Management Solutions, Ltd.
 Seitel Data, Ltd.

Select Energy Services, LLC
 Sequel Data Systems, Inc.
 Sheren Ann Hohmann-Stehling
 Solansky Welding & Pump Inc.
 Solium Capital LLC
 Sooner Pipe, LLC
 South Texas Oilfield Solutions, LLC
 Southern Specialties Transportation LLC
 Southwest Energy, LP
 Spirit Global Energy Solutions, Inc.
 SPL, Inc.
 Stabil Drill
 Stac Services LLC
 Stockyards Energy Land Services LLC
 Strata Control Services, Inc.
 Stratagraph, Inc.
 Strox Systems, LLC
 STX Process Equipment LLC
 Summit Casing Equipment
 Sunbelt Rentals Industrial Services, Inc.
 Superior Performance Inc.
 Supreme Services & Specialty Co.
 Tasco Tool Service, Ltd.
 TDW (US), Inc.
 Team 3 Rentals & Service
 TetraTechnologies-Swiftwater Energy
 Texas Commission on Environmental
 Texas Energy Services, LLC
 Texas Excavation Safety System, Inc.
 Texas Fabco Solutions, Inc.
 Texas Pipe & Supply Company
 Texas Pride Hot Shot Service, LLC
 Texas ReExcavation, LC

Texas T Oilfield Services
 The Nasdaq Stock Market, LLC
 Theta Oilfield Services, Inc.
 Thomas E. Lester
 Thunderbird Field Services, LLC
 Tierra Lease Service, LLC
 Tiger Industrial Rentals LLC
 Tiger Industries, Inc.
 Timekeepers, Inc.
 Titan Liner, Inc.
 TNT Crane & Rigging, Inc.
 Tornado Combustion Technologies Inc.
 Trane U.S. Inc.
 Tri Element Inc.
 Tri-State Vacuum & Rental, LLC
 Trisun Energy Services, LLC
 Tucker Energy Solutions, LLC
 TXAM Pumps
 Ulterra Drilling Technologies, L.P.
 Voyager Energy Services, LLC
 W.D. Von Gonten & Co.
 Warrior Supply, Inc.
 Weatherford Artifical Lift Systems
 Weatherford U.S. Holdings, LLC
 Weeks Environmental LLC
 Wellbore Integrity Solutions LLC
 Wiley Lease Co., Ltd.
 William Miner & Sons Inc.
 Wisdom Pumps
 WM Energy Services Holdings, LLC
 Workiva Inc.
 XTO Energy Inc.

21. Taxing and Other Significant Governmental Authorities

IRS Department of Treasury
 Delaware Division of Revenue
 Comptroller of Public Accounts
 Texas Department of Revenue
 Brazos County Tax Office
 Cotulla ISD Tax Office
 Deewitt County Tax A/C
 Dimmit County Tax Office
 Tarrant County Tax Assessor-Collector
 Atascosa County Tax Office
 La Salle County Tax Office
 Lavaca County
 Robertson County Tax A/C

Wilson County Tax A/C
 Fayette County Appraisal District
 Frio County Appraisal District
 Gonzales County Tax A/C
 Karnes County Tax A/C
 Karnes City ISD Tax Office
 Delaware Secretary of State
 Reeves County Appraisal District

Stephens County, Texas
 Harris County
 Orange County
 Washington County

As of October 11, 2020

22. United States Bankruptcy Judges in the Southern District of Texas

The Honorable Christopher M. Lopez
The Honorable David R. Jones, Chief Judge
The Honorable Eduardo V. Rodriguez

The Honorable Jeffrey P. Norman
The Honorable Marvin Isgur

23. Staff for The Honorable David R. Jones and The Honorable Marvin Isgur

Albert Alonzo
Cameron Kelly
Elizabeth Miller
Jeannie Andresen

James McIntyre
LinhThu Do
Tyler Laws
Vriana Portillo

24. United States Trustee for the Southern District of Texas (and Key Staff Members)

Barbara Griffin
Christy Simmons
Clarissa Waxton
Glenn Otto
Gwen Smith

Henry G. Hobbs, Jr.
Linda Motton
Luci Johnson-Davis
Patricia Schmidt

25. Attorneys for the United States Trustee's Office for the Southern District of Texas

Alicia McCullar
Hector Duran
Jacqueline Boykin

Jayson B. Ruff
Stephen Statham

26. Clerk of Court and Deputy for the Southern District of Texas

David J. Bradley

Darlene Hansen

27. Other Parties

Clark Hill Strasburger
Linebarger Goggan Blair & Sampson, LLP
Ford Motor Credit Company LLC
Devlin, Naylor & Turbyfill, P.L.L.C.
McCreary, Veselka, Bragg & Allen, P.C.
Leucadia National Corporation
Juneau Energy, LLC
Office of the Attorney General of Texas

Vector Seismic Data Processing Inc.
Gieger, Laborde & Laperouse, L.L.C.
TGS-NOPEC Geophysical Company
A2D Technologies, Inc.
Okin Adams LLP
Anderson Lehrman Barre & Maraist LLP
Camino Real Gathering Company, L.L.C.
Law Office of Patricia Williams Prewitt

Schedule 2

Relationships with Potential Parties in Interest

Lonestar Resources (“Lonestar”)**Source: Interested Party List: 10/11/20****Entity with which Intrepid Partners, LLC
 (“Intrepid Partners”)****Party in Interest¹****has a Connection****Nature of Connection**

A2D Technologies, Inc. TGS-NOPEC Geophysical Company	A2D Technologies, Inc. TGS Geological Products and Services	Vendor of Intrepid Financial Partners, Intrepid Partners’ parent company.
ABN AMRO Capital USA LLC	ABN AMRO	Intrepid Partners was involved in a transaction(s) unrelated to Lonestar in which ABN AMRO was a participant.
AlixPartners, LLP	AlixPartners, LLP	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
American Express	American Express	Vendor of Intrepid Financial Partners, Intrepid Partners’ parent company.
Archrock Services, LP	Archrock, Inc	Intrepid Partners was involved in a transaction(s) unrelated to Lonestar in which Archrock was a participant.
Baker Hughes, A Ge Company, LLC	Baker Hughes, a GE Company, LLC	Intrepid Partners previously advised an ad hoc creditors committee on matters unrelated to Lonestar where Baker Hughes was a member. Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Barclays Bank PLC	Barclays	Intrepid Partners was involved in a transaction(s) unrelated to Lonestar in which Barclays was a participant.
Basic Energy Services, LP	Basic Energy Services	Client pitches by Intrepid Partners on matters unrelated to Lonestar
Bloomberg Finance L.P.	Bloomberg	Vendor of Intrepid Financial Partners, Intrepid Partners’ parent company.

¹ Intrepid has limited its search to the Parties in Interest provided by counsel to Lonestar Resources, subsidiaries or parent companies of Parties in Interest have not been searched unless specifically noted.

Lonestar Resources (“Lonestar”)**Source: Interested Party List: 10/11/20****Entity with which Intrepid Partners, LLC
 (“Intrepid Partners”)****Party in Interest¹****has a Connection****Nature of Connection**

Bold Production Services, LLC	Bold Production Services	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Chambers Energy Management, LP Matthew B. Ockwood Phillip Z. Pace	Chambers Energy Management	Intrepid Partners was involved in a transaction(s) previously related to Lonestar where Chambers Energy Management was a participant. Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Chesapeake Operating LLC Wildhorse Resources Management Co., LLC	Chesapeake Energy Corporation	Current client of Intrepid Partners on matters unrelated to Lonestar. Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Citibank, N.A.	Citigroup, Citi	Intrepid Partners is and was currently involved in a transaction(s) unrelated to Lonestar where Citi is and was a participant.
Comerica Bank	Comerica	Intrepid Partners was involved in a transaction(s) unrelated to Lonestar in which Comerica was a participant.
CSI Compressco LP	CSI Compressco	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
C & J Spec-Rent Services, Inc.	C & J Energy Services, Inc.	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Datasite LLC	Datasite	Current vendor of Intrepid Partners.
drillinginfo, Inc.	drillinginfo, Inc.	Vendor of Intrepid Financial Partners, Intrepid Partners’ parent company.

Confidential

Lonestar Resources (“Lonestar”)**Source: Interested Party List: 10/11/20****Entity with which Intrepid Partners, LLC
 (“Intrepid Partners”)****Party in Interest¹****has a Connection****Nature of Connection**

Earthstone Operating, LLC	Earthstone Energy	Former Intrepid Partners client on matters unrelated to Lonestar. Client pitches by Intrepid Partners on matters unrelated to Lonestar.
EIG Management Company, LLC	EIG Management Company	Former Intrepid Partners client on matters unrelated to Lonestar.
Equinor Texas Onshore Properties LL	Equinor	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
EVX Eagle Ford Partners, LLC EVX Midstream Partners, LLC	EVX Midstream Partners	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Fidelity Investments	Fidelity	Intrepid Partners is currently involved in a transaction(s) unrelated to Lonestar in which Fidelity is a participant. Current vendor of Intrepid Partners.
FS Energy and Power Fund	FS Energy and Power Fund	Intrepid Partners previously advised an ad hoc creditors committee on matters unrelated to Lonestar where FS Energy and Power Fund was a member.
Halliburton Energy Services, Inc.	Halliburton	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
IHS Global, Inc.	IHS Global, Inc.	Vendor of Intrepid Financial Partners, Intrepid Partners’ parent company.
Independence Contract Drilling, Inc	Independence Contract Drilling	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Independence Oil and Gas, LLC	Indepence Oil and Gas	Client pitches by Intrepid Partners on matters unrelated to Lonestar.

Confidential

Lonestar Resources (“Lonestar”)**Source: Interested Party List: 10/11/20****Entity with which Intrepid Partners, LLC
 (“Intrepid Partners”)****Party in Interest¹****has a Connection****Nature of Connection**

Jefferies, LLC Leucadia National Corporation Jetx Energy LLC Juneau Energy, LLC	Jefferies LLC	Intrepid Partners is and was involved in a transaction(s) unrelated to Lonestar where Jefferies is and was a participant. Client pitches by Intrepid Partners on matters unrelated to Lonestar.
John H. Pinkerton	Encino Energy	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
JPMorgan Chase Bank, N.A.	JP Morgan, J.P. Morgan Securities LLC	Intrepid Partners is currently and was involved in a transaction(s) unrelated to Lonestar in which JP Morgan is and was a participant. Intrepid Partners previously advised an ad hoc creditors committee on matters unrelated to Lonestar where JP Morgan was a member.
Kodiak Gas Services, LLC	Kodiak Gas Services	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Latham & Watkins LLP	Latham & Watkins	Intrepid Partners is currently involved in a transaction(s) unrelated to Lonestar in which Latham & Watkins is a participant.
Marathon Oil Company	Marathon Oil Co.	Client pitches by Intrepid Partners on matters unrelated to Lonestar
Merrill Corporation, LLC	Merrill Corporation	Current vendor of Intrepid Partners.
Moody's Investors Service, Inc.	Moody's	Vendor of Intrepid Financial Partners, Intrepid Partners' parent company.

Confidential

Lonestar Resources (“Lonestar”)**Source: Interested Party List: 10/11/20****Entity with which Intrepid Partners, LLC
 (“Intrepid Partners”)****Party in Interest¹****has a Connection****Nature of Connection**

National Oilwell DHT, LP National Oilwell Varco, Lp	National Oilwell Varco	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
NGL Crude Logistics NGL Energy Partners, LP	NGL Energy Partners, LP	Former Intrepid Partners client on matters unrelated to Lonestar. Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Opportune LLP	Opportune LLP	Intrepid Partners is currently involved in a transaction(s) unrelated to Lonestar in which Opportune is a participant.
Patterson Services, Inc. Patterson-Uti Drilling Company, LLC	Patterson UTI	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
PENN VIRGINIA OIL & GAS, LP	Penn Virginia	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Pioneer Coiled Tubing Services, LLC Pioneer Well Services, LLC Pioneer Wireline Services, LLC	Pioneer Energy Services	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
PNC Bank	PNC Capital Markets LLC	Intrepid Partners was involved in a transaction(s) unrelated to Lonestar where PNC Bank was a participant.
Precision Energy Services Inc	Weatherford	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Recoil Resources	Recoil Resources	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Sn Ur Holdings LLC	Sanchez Energy Corp	Former Intrepid Partners client on matters unrelated to Lonestar. Client pitches by Intrepid Partners on matters

Confidential

Lonestar Resources (“Lonestar”)**Source: Interested Party List: 10/11/20****Entity with which Intrepid Partners, LLC
 (“Intrepid Partners”)****Party in Interest¹****has a Connection****Nature of Connection**

		unrelated to Lonestar.
Schlumberger Technology Corporation	Schlumberger	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Select Energy Services, LLC	Select Energy Services	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Shell Trading Company	Royal Dutch Shell	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Simpson Thacher & Bartlett LLP	Simpson Thacher & Bartlett LLP	Vendor of Intrepid Financial Partners, Intrepid Partners’ parent company.
Southcross Energy	Southcross Energy Partners	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
SPL	SPL	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Stallion Oilfield Services	Stallion Oilfield Services	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Stroock & Stroock & Lavan, LLP	Stroock & Stroock & Lavan, LLP	Intrepid Partners is currently involved in a transaction(s) unrelated to Lonestar in which Stroock is a participant.
Suntrust Bank	Suntrust Robinson Humphrey	Intrepid Partners was involved in a transaction(s) unrelated to Lonestar in which Suntrust was a participant.
TDW (US), Inc.	TDW	Client pitches by Intrepid Partners on matters unrelated to Lonestar.
Tetra Production Testing Holding LLC Tetra Production Testing Services TetraTechnologies-Swiftwater Energy	Tetra Technologies	Client pitches by Intrepid Partners on matters unrelated to Lonestar.

Lonestar Resources (“Lonestar”)**Source: Interested Party List: 10/11/20****Entity with which Intrepid Partners, LLC
 (“Intrepid Partners”)****Party in Interest¹****has a Connection****Nature of Connection**

Vitesse Management Company LLC	Vitesse Energy LLC	Former Intrepid Partners client on matters unrelated to Lonestar. Client pitches by Intrepid Partners on matters unrelated to Lonestar.
W D Von Gonten	W D Von Gonten	Former vendor of Intrepid Partners.
Weatherford Artificial Lift Systems Weatherford U.S., L.P	Weatherford	Client pitches by Intrepid Partners on matters unrelated to Lonestar.